

## **Scenario Three**

Sam and Hillary own a farm near Belgrade. They both work on the farm, which they received as a wedding present from Sam's father five years ago. After attending an Extension estate planning workshop, they have decided it is time that they write their wills. They have three young children, one of which is mentally handicapped. They don't believe that the children will be able to control their own finances until at least age 21 and they want to make sure that the kids go to college.

What provisions do you think they should include in their wills?

What estate planning questions should Sam and Hillary answer?

How does your group think their property be titled?

What other information do you need from Sam and Hillary to make an estate planning recommendation?